

Parametric Curation in Digital Archives: Concept and Potential Benefits

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BitCurator 



UNC
SCHOOL OF INFORMATION
AND LIBRARY SCIENCE

Acknowledging My Co-Authors

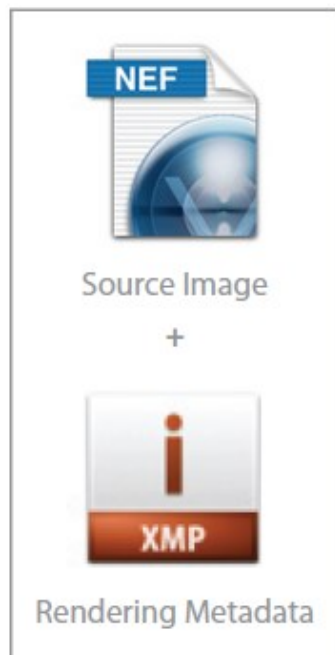
- Jeremy Leighton John, British Library - introduced the idea of parametric curation
- Kam Woods, University of North Carolina



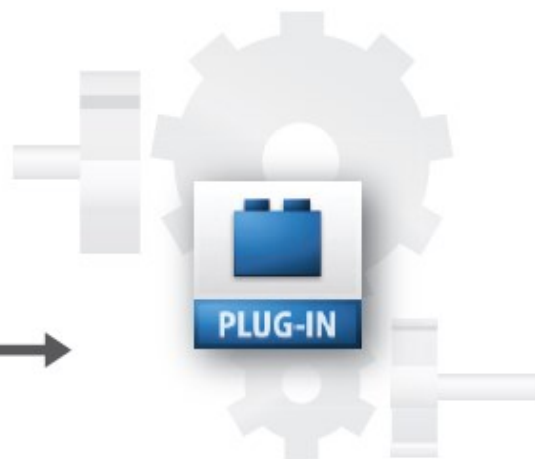
Parametric Image Editing (PIE)

- Photographers used to produce numerous variant files from a given master as they experimented with editing options (e.g. white balance, cropping, tweaked color profiles).
- Now common practice for professional and amateur photographers to use “raw” formats – editing is handled through the recording of metadata about changes made to a single master file.
- Parametric image editing (PIE) allows for nondestructive and reversible editing of digital photographs - avoids excessive and inefficient management and storage of files.
- If an earlier version of a file is required, it is simply restored using the metadata.

Source Information on Disk



Imaging Application



Rendering Engine

Send to Display



Virtual Rendering
(On-Screen Preview)

Export or
Save to Disk

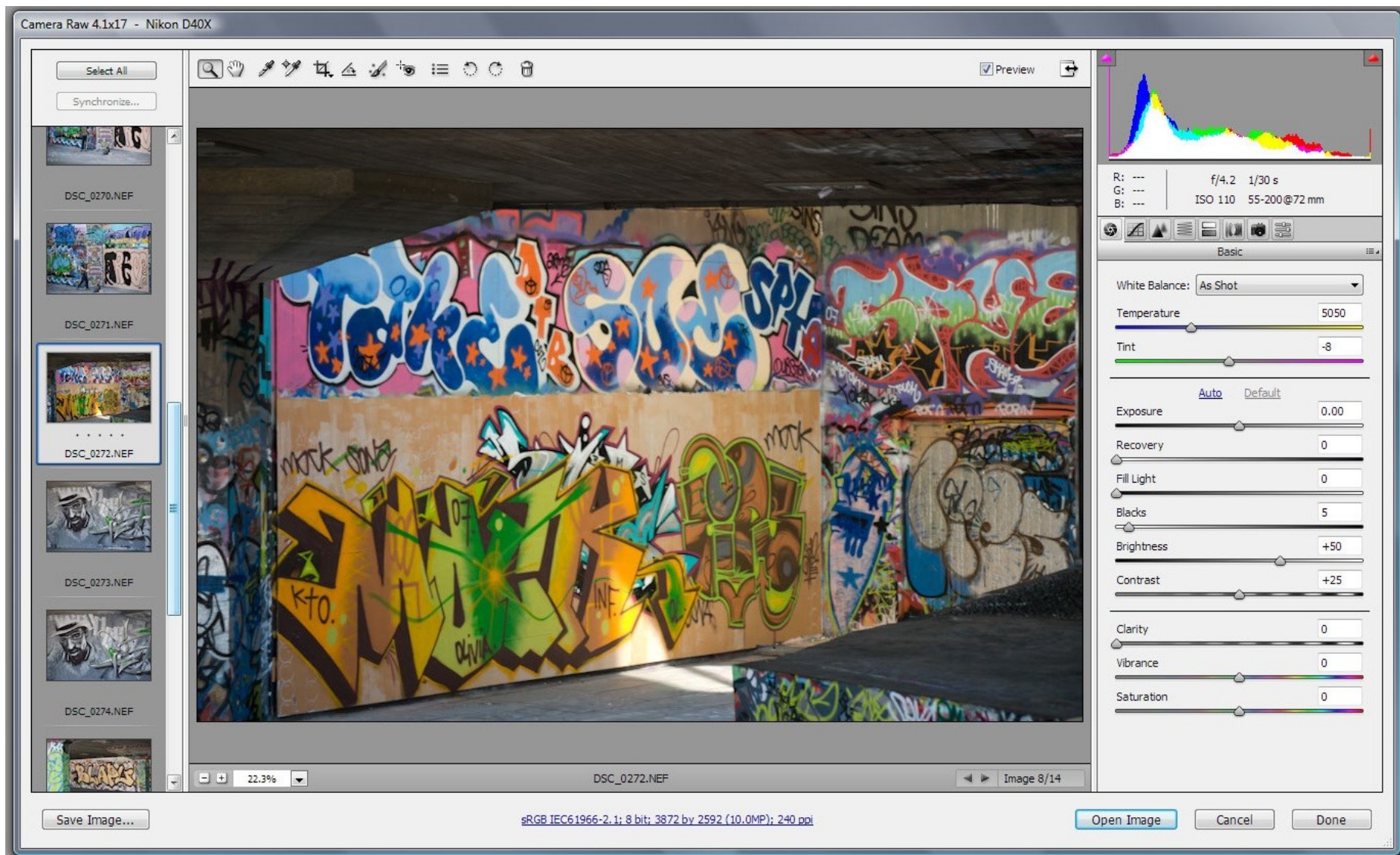


Fixed Rendering
(RGB File or Cached Preview)

Output to Printer



Fixed Rendering
(Print)



Ron G, "Adobe Camera Raw for Windows 7.1 RC released," May 7, 2012,
<http://www.winbeta.org/news/adobe-camera-raw-windows-71-rc-released>

Parametric Curation

- Use metadata to record changes made rather than:
 - Making irreversible changes to the underlying data
 - Unduly replicating identical or similar information
- Transformations and views into data can reflect current needs (e.g. migration on request¹)
- Can apply “permission overlays” to implement appropriate access permissions² and redact as needed
- Consider e.g. versions of a document in Subversion (SVN) – stored as a single original file along with all of the “diffs” between that original and later versions

1. Mellor, Phil, Paul Wheatley and Derek Sergeant. "Migration on Request, a Practical Technique for Preservation." In *Research and Advanced Technology for Digital Libraries: 6th European Conference, ECDL 2002, Rome, Italy, September 16-18, 2002: Proceedings*, edited by Maristella Agosti and C. Thanos, 2458, 516-526. Berlin: Springer, 2002.
2. Thanks to Geoffrey Brown (Indiana University) for this idea

One Approach to Parametric Curation – Forensic Disk Images

- Capture and retention of forensic disk images, which provide exact copies of all sectors on storage media.
- Files within the disk image may be retained *in situ* for future export as and when necessary.
- Disk image could be considered the primary preservation object (in an AIP) and/or extracted files can be treated as preservation objects
- Redaction, reorganization and description could be represented with metadata, rather than changing the disk image itself

Getting below the File System – Low-Level Copying

- Getting an “image” of a storage medium involves working at a level below the file system
 - Can get at file attributes and deleted files not visible through higher-level copy operations
- Most commonly used tool is dd (or variant) - UNIX program for low-level copying and conversion of data from a storage device
- More specialized tools for creating forensic images include:
 - FTK Imager
 - Guymager
 - Imaging utilities in commercial applications (including EnCase and FTK)

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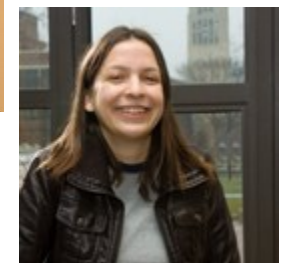
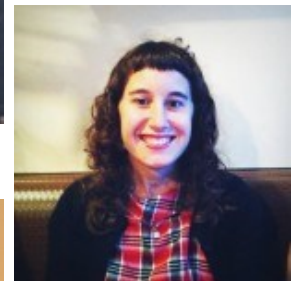
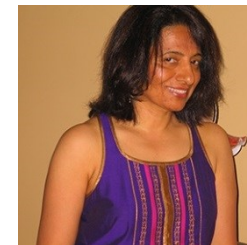
- Funded by Andrew W. Mellon Foundation
 - Phase 1: October 1, 2011 – September 30, 2013
 - Phase 2 – October 1, 2013 – September 30, 2014
- Partners: SILS at UNC and Maryland Institute for Technology in the Humanities (MITH)

BitCurator Goals

- Develop a system for collecting professionals that incorporates the functionality of open-source digital forensics tools
- Address two fundamental needs not usually addressed by the digital forensics industry:
 - incorporation into the workflow of archives/library ingest and collection management environments
 - provision of public access to the data

Core BitCurator Team

- Cal Lee, PI
- Matt Kirschenbaum, Co-PI
- Kam Woods, Technical Lead
- Porter Olsen, Community Lead
- Alex Chassonoff, Project Manager
- Sunitha Misra, GA (UNC)
- Amanda Visconti, GA (MITH)



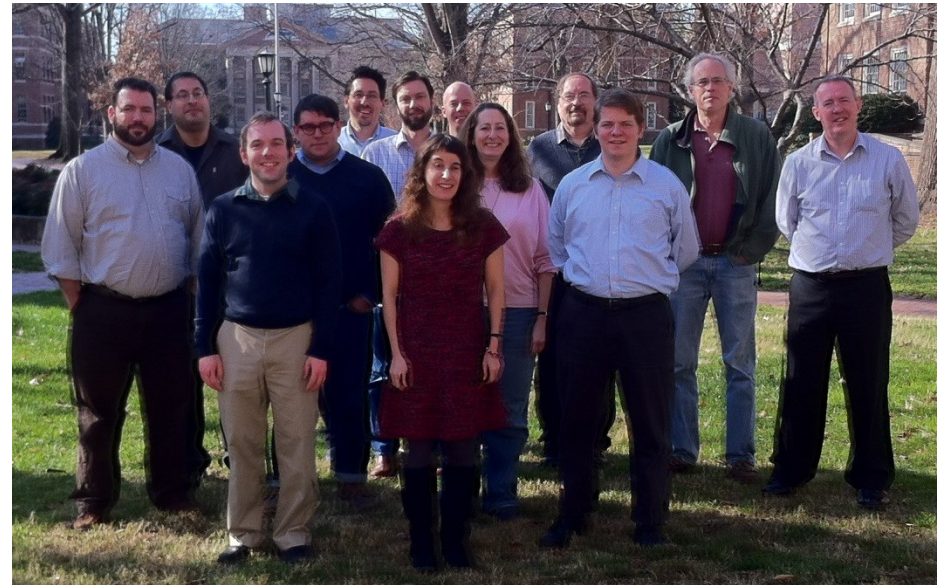
Two Groups of Advisors

Professional Experts Panel

- Bradley Daigle, University of Virginia Library
- Erika Farr, Emory University
- Jennie Levine Knies, University of Maryland
- Jeremy Leighton John, British Library
- Leslie Johnston, Library of Congress
- Naomi Nelson, Duke University
- Erin O'Meara, Gates Archive
- Michael Olson, Stanford University Libraries
- Gabriela Redwine, Harry Ransom Center, University of Texas
- Susan Thomas, Bodleian Library, University of Oxford

Development Advisory Group

- Barbara Guttman, National Institute of Standards and Technology
- Jerome McDonough, University of Illinois
- Mark Matienzo, Yale University
- Courtney Mumma, Artefactual Systems
- David Pearson, National Library of Australia
- Doug Reside, New York Public Library
- Seth Shaw, University Archives, Duke University
- William Underwood, Georgia Tech



BitCurator Environment*

- Bundles, integrates and extends functionality (primarily data capture and reporting) of open source software: fiwalk, bulk extractor, Guymager, The Sleuth Kit, sdhash and others
- Can be run as:
 - Self-contained environment (based on Ubuntu Linux) running directly on a computer (download installation ISO)
 - Self-contained Linux environment in a virtual machine using e.g. Virtual Box or VMWare
 - As individual components run directly in your own Linux environment or (whenever possible) Windows environment

*To read about and download the environment, see: <http://wiki.bitcurator.net/>



Computer



home



Imaging Tools



Forensics Tools

Reporting and
Metadata Tools

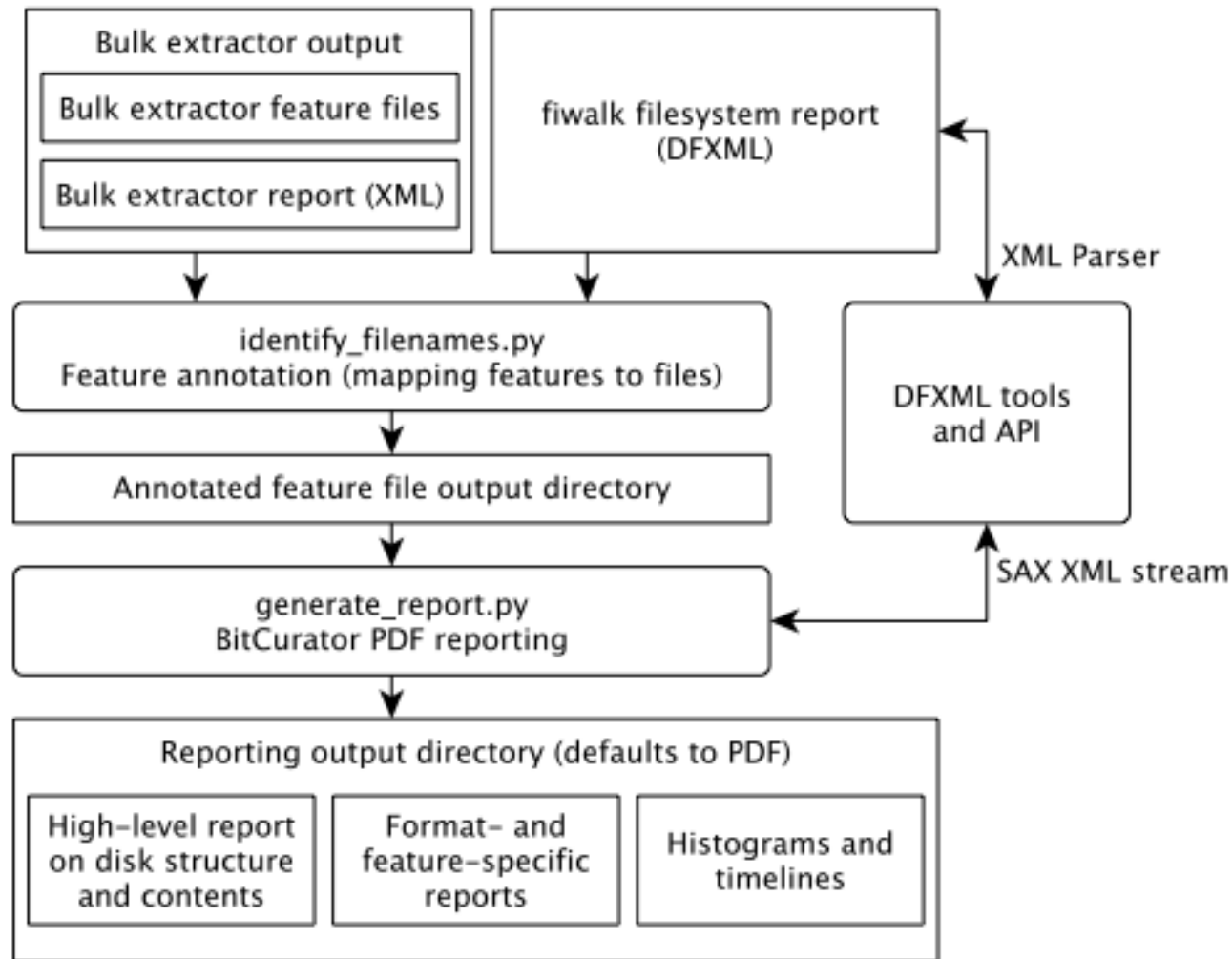
Trash

Documentation and
Help

Network Servers

BitCurator 

High-Level view of Metadata Generation and Reporting



See: Woods, Kam, Christopher Lee, and Sunitha Misra. "Automated Analysis and Visualization of Disk Images and File Systems for Preservation." In *Proceedings of Archiving 2013* (Springfield, VA: Society for Imaging Science and Technology, 2013), 239-244.

Documentation of Digital Forensics XML (DFXML) Elements

BitCurator-Test-0.1.7 [Running]

LibreOffice Calc

Documentation and Help

DFXML tag library v3.xlsx - LibreOffice Calc

File Edit View Insert Format Tools Data Window Help

Arial 11

A62 f(x) Σ = <compiler>

	A	B	C	D
	Tag name	Element name	Description	May contain
1	<dfxml>	DFXML	Root element, marks the beginning and end of the DFXML metadata file. The <dfxml> element contains the primary elements reported in fiwalk's xml structure: <metadata>, <creator>, <source>, <volume>, and <runstats>.	<metadata>, <creator>, <source>, <volume>, <runstats>, <sectorsize>, <pagesize>, <acquisition seconds>
2				
3	<metadata>	Metadata	The <metadata> tag provides header information that defines the metadata in the DFXML document. Includes namespace declaration, namespace schema location, and other information that is used to define the elements used in the XML file. These declarations provide information on the types of standardization schemes used to convey information in the DFXML document. The <metadata> tag may also contain high level descriptive information about the DFXML document rendered in Dublin Core (dc), in order to increase interoperability.	<dc:type>, <dc:creator>, <dc:title>, <dc:description>; for more information on Dublin Core element set, see (21).
4				
	<creator>	Creator	The Creator element provides documentation about the program and computing environment in which the disk analysis (or capture) take place. <Creator> includes tags documenting the program that initiated the capture creating the DFXML file, and other contextual information about the system on which	<program>, <version>, <build_environment>, <execution_environment>

fiwalk / bulkextractor / attributes / color code / Sheet2

Sheet 1 / 5 PageStyle_fiwalk STD Sum=0 100%

<http://www.bitcurator.net/2013/02/06/dfxml-tag-library/>

Conclusions

- **Not** claiming that the full vision of parametric curation has been realized by the current BitCurator environment
- **Not** claiming that disk images must always be retained when acquiring born-digital materials
- We **are** claiming that a conceptual shift to parametric curation (with PIE as the motivating analogy) has great potential to ensure future use of materials and improve many archival workflows

Thank You!

Get the software
Documentation and technical
specifications
Screencasts
Google Group

<http://wiki.bitcurator.net/>

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Project overview
Publications
News

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Twitter: @bitcurator

